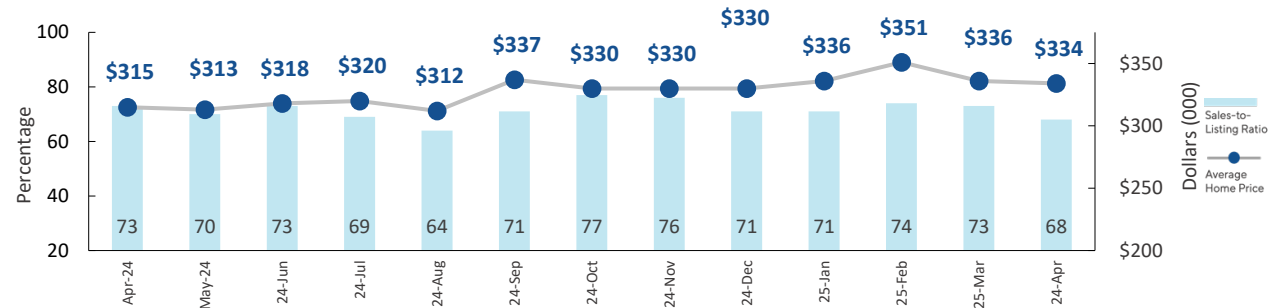


Saskatchewan's sales declined 11.9% yearly, while the average price increased 5.9% yearly to \$333,577. Saskatchewan months of inventory increased from 3.3 to 3.5 months.

In Saskatoon, sales in April had a much larger decline at 17.6% yearly and seems to be pushing towards a more balance market, however, tariff uncertainty may have pushed some sales further into the year. Average price in Saskatoon increased 9.9% to \$414,127. Regina sales were down 15.5% yearly with the average price increasing 7.2% to \$351,399.

Overall, the monthly unemployment rate declined to 4.3%. The largest industry employment declines for the month occurred in Educational Services (-2,000), Trade (-1,900), and Construction (-1,100). Conversely, the largest improvements were in Public Administration (+2,800), Other Services (+1,100) and Manufacturing (+1,000). Full-time employment increased by 7,200 jobs, while part-time employment decreased by 4,700 jobs. The overall employment increased by 2,500 jobs.

Saskatchewan Sales-to-Listing Ratio & Average Home Price Trend



	Number Sold	% YOY	Average Price	% YOY	New Listings	% YOY	Sales to Listing Ratio	Market	UE %
Saskatoon	483	-17.6	414,127	+9.9	754	-1.4	64	Sellers	4.9 ²
Regina	359	-15.5	351,399	+7.2	477	-7.2	75	Sellers	5.2 ²
Battlefords	68	+1.5	220,130	+2.5	106	-5.4	64	Sellers	4.9^^
Moose Jaw	62	-21.5	226,172	+0.5	88	-5.4	70	Sellers	5.6^
Prince Albert	79	-8.1	245,354	-6.8	119	0.0	66	Sellers	6.6*
Swift Current	50	+28.2	249,092	+5.6	89	-5.3	56	Balanced	5.6^
Yorkton	87	+10.1	221,922	+5.9	115	-15.4	76	Sellers	3.0**

SOURCE: Statistics Canada, Canadian Real Estate Association. This information has been provided by the external sources listed above. Sagen Canada is not responsible for the accuracy, reliability or timeliness of the information supplied by these external sources. This information does not necessarily reflect the views or position of Sagen Canada. Anyone wishing to rely upon this information should consult directly with the source of the information. Notes regarding UE data: 1. Monthly, seasonally adjusted 2.3-months moving average, seasonally adjusted *Prince Albert and Northern **Yorkton-Melville ^Swift Current-Moose Jaw ^^Saskatoon-Biggar: all 3-month moving average, unadjusted for seasonality