



Number of
Residential Sales

1,338
(+4.2% YOY)



Average
Home Price

\$395,211
(+8.3% YOY)



Sales-to-
Listing Ratio

75%
(8 points YoY)



Unemployment

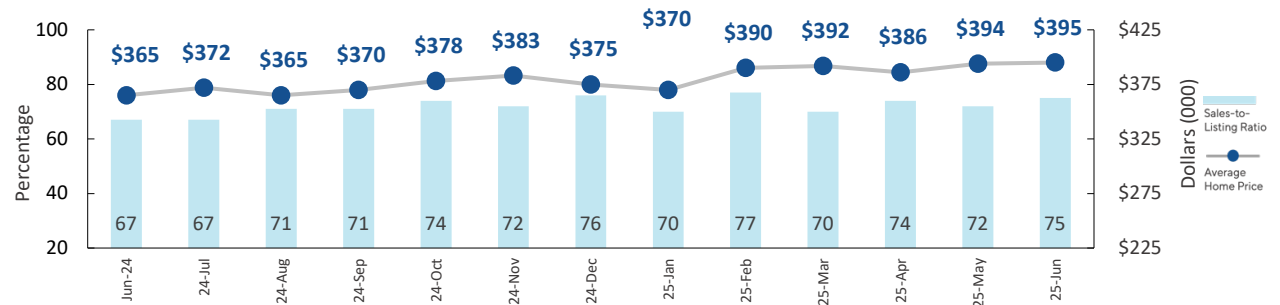
5.5%¹
(-0.4 points MoM)

Manitoba's sales increased 4.2% yearly in June, with average prices increasing 8.3%. The sales-to-new-listings ratio continued its upward trend to 75% for the month, indicating the market continues to favour sellers. Months of inventory increased slightly to 2.2 months.

Winnipeg sales increased 3.6%, and the average price was up 7.8% compared to last June. Winnipeg's sales-to-new-listings ratio moved up slightly to 74%, which continues to indicate a strong sellers' market.

The unemployment rate decreased 0.4pts to 5.5%. The largest industry monthly declines occurred in Other Services (-3,000), Forestry, Fishing, Mining, Oil and Gas (-500), Professional, Scientific and Technical Services (-400). The largest industry monthly improvements were in Manufacturing (+3,900), Information, Culture and Recreation (+1,800), and Accommodation and Food Services (+1,600). Monthly full-time employment decreased by 1,400 jobs, and the monthly part-time employment increased by 9,900 jobs. Overall, employment increased by 8,800 jobs for the month.

Manitoba Sales-to-Listing Ratio & Average Home Price Trend



	Number Sold	% YOY	Average Price	% YOY	New Listings	% YOY	Sales to Listing Ratio	Market	UE %
Winnipeg	1,142	+3.6	415,318	+7.8	1,539	-6.0	74	Sellers	5.6 ²
Brandon	190	+13.8	280,355	+17.7	230	-14.8	83	Sellers	5.5*
Portage La Prairie	6	-60.0	242,511	+15.9	16	77.8	38	Buyers	5.2**

SOURCE: Statistics Canada, Canadian Real Estate Association. This information has been provided by the external sources listed above. Sagen Canada is not responsible for the accuracy, reliability or timeliness of the information supplied by these external sources. This information does not necessarily reflect the views or position of Sagen Canada. Anyone wishing to rely upon this information should consult directly with the source of the information. Notes regarding UE data: 1. Monthly, seasonally adjusted 2.3-months moving average, seasonally adjusted *SW MB ** Interlake MB: all 3-month moving average, unadjusted for seasonality