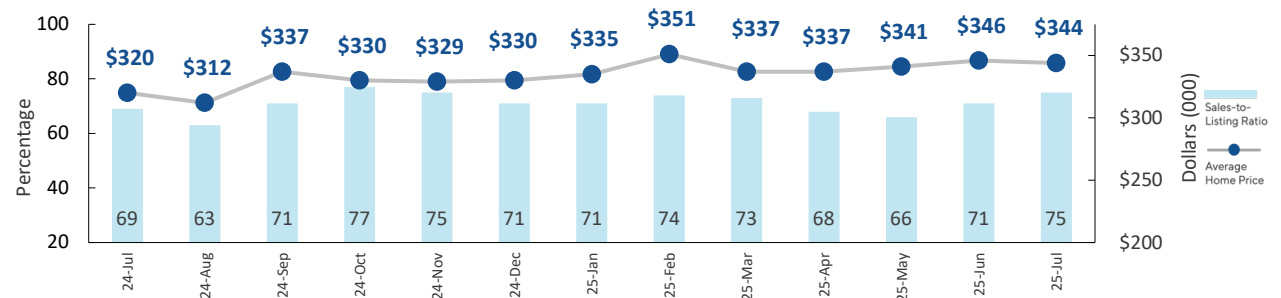


Saskatchewan's yearly sales increased by 11.2%, and the average price increased 7.5% yearly to \$343,940. Saskatchewan's months of inventory declined from 3.4 to 3.0 months; the lowest months of inventory since April 2008.

In Saskatoon, sales in July increased 14.5% and remained firmly as a sellers' market with a 75% sales-to-new-listings ratio. Average price in Saskatoon increased 7.4% to \$420,283. Regina sales increased 13.8% yearly with the average price up 2.4% to \$344,484.

Overall, the monthly unemployment rate increased to 5%. The largest employment declines for the month occurred in the sectors of Manufacturing (-2,000), Business, Building, and Other Support Services (-1,400), and Public Administration (-700). The largest improvements were in Professional, Scientific, and Technical Services (+2,600), Educational Services (+1,200) and Trade (+1,100). Full-time employment increased by 1,500 jobs, while part-time employment increased by 2,000 jobs. The overall employment increased by 3,500 jobs.

Saskatchewan Sales-to-Listing Ratio & Average Home Price Trend



	Number Sold	% YOY	Average Price	% YOY	New Listings	% YOY	Sales to Listing Ratio	Market	UE %
<b>Saskatoon</b>	617	+14.5	420,283	+7.4	820	+7.9	75	Sellers	4.5 <sup>2</sup>
<b>Regina</b>	396	+13.8	344,484	+2.4	492	-4.8	80	Sellers	5.6 <sup>2</sup>
<b>Battlefords</b>	73	+12.3	247,937	+10.0	96	-15.8	76	Sellers	4.4 <sup>^^</sup>
<b>Moose Jaw</b>	73	-8.8	247,550	+11.5	111	+20.7	66	Sellers	2.4 <sup>^</sup>
<b>Prince Albert</b>	84	+3.7	257,407	-6.1	151	+18.0	56	Balanced	4.6 <sup>*</sup>
<b>Swift Current</b>	50	+6.4	257,982	+14.4	77	-6.1	65	Sellers	2.4 <sup>^</sup>
<b>Yorkton</b>	101	+16.1	217,051	+17.3	112	-5.9	90	Sellers	3.1 <sup>**</sup>

SOURCE: Statistics Canada, Canadian Real Estate Association. This information has been provided by the external sources listed above. Sagen Canada is not responsible for the accuracy, reliability or timeliness of the information supplied by these external sources. This information does not necessarily reflect the views or position of Sagen Canada. Anyone wishing to rely upon this information should consult directly with the source of the information. Notes regarding UE data: 1. Monthly, seasonally adjusted 2.3-months moving average, seasonally adjusted \*Prince Albert and Northern \*\*Yorkton-Melville ^Swift Current-Moose Jaw ^^Saskatoon-Biggar: all 3-month moving average, unadjusted for seasonality