



# SAGEN™

## ENERGY-EFFICIENT HOUSING PROGRAM REFUND APPLICATION

As a Sagen-insured mortgage holder purchasing a newly constructed energy-efficient home you are eligible to receive a partial premium refund of 25%.

### How to Get Your Refund:

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To qualify for a premium refund, you must meet the eligibility requirements below:

- Sagen must receive all mortgage insurance premiums and fees prior to issuing the partial premium refund
- Home must meet all minimum energy efficient program requirements based on your date of application for mortgage insurance
- The date of the premium refund application cannot be greater than 24 months from the closing date of the mortgage

- The subject property must be:

- A newly constructed property built under a Sagen qualifying energy efficient building program, as evidenced by the builder's certificate

OR

- A newly constructed property that uses 20% less energy (in gigajoules/year) than "A Typical New House" based on NRCan's EnerGuide Rating System
- All supporting energy efficient documentation cannot be greater than 5 years old
- An application along with supporting documentation must be submitted, as described below.





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## Documentation Requirements to Accompany Application Form:

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Purchase of a newly constructed home:

- Documentation certifying your home was built under a Sagen qualifying energy efficient building program OR
- A copy of your EnerGuide confirming the energy rating meets the Energy Efficient Program requirements

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Purchase of a newly constructed condominium unit:

- Documentation certifying your condominium unit was built under a Sagen qualifying energy efficient building program

If the above criteria are met, Sagen will provide a partial premium refund based on the requirements at the time of application for mortgage insurance.

## Please complete the application below:

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Sagen Mortgage Insurance Application Reference Number

(Please refer to your mortgage documentation or contact your mortgage bank to obtain the Sagen Reference Number)

## Property address for which the refund is being requested

Note: All mail regarding the rebate will be sent to the property address listed below.

|                             |                             |          |             |
|-----------------------------|-----------------------------|----------|-------------|
| Street                      | City                        | Province | Postal Code |
| Telephone # day (Area Code) | Telephone # day (Area Code) |          |             |





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## Primary Contact Information

|                             |                                 |               |
|-----------------------------|---------------------------------|---------------|
| First Name                  | Initial                         | Last Name     |
| Telephone # day (Area Code) | Telephone # evening (Area Code) | Email Address |

All borrowers listed on the mortgage loan application must be named on this application for premium refund. Each applicant must also consent to the processing of the partial premium refund and certify that all information and documentation provided is true and complete to the best of their knowledge.

## Borrower Contact Information

|               |         |                    |
|---------------|---------|--------------------|
| 1) First Name | Initial | Last Name          |
| Signature     |         | Date<br>YYYY/MM/DD |
| 2) First Name | Initial | Last Name          |
| Signature     |         | Date<br>YYYY/MM/DD |
| 3) First Name | Initial | Last Name          |
| Signature     |         | Date<br>YYYY/MM/DD |
| 4) First Name | Initial | Last Name          |
| Signature     |         | Date<br>YYYY/MM/DD |
| 5) First Name | Initial | Last Name          |
| Signature     |         | Date<br>YYYY/MM/DD |

Submit by mailing or emailing your completed application, along with your Energy-Efficiency documentation as outlined below to:



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Sagen

2060 Winston Park Drive, Suite 300,

Oakville, ON L6H 5R7

Attention: Finance Department – Energy Efficient Group

[EnergyEfficient@Sagen.ca](mailto:EnergyEfficient@Sagen.ca)

Subject to eligibility, refunds are processed and mailed within 8-12 weeks of receipt of application. We kindly ask that you do not follow up during this period, as inquiries may delay overall processing times. If your application is incomplete or ineligible, or we require additional information, we will contact you directly using the contact details that have been provided to us in your application.

Subject to eligibility, refund cheques must be deposited to an account jointly owned by all individuals to whom the refund cheque is made payable to.

In compliance with applicable law, information collected on this application is used for the purpose of reviewing and validating your Energy Efficient Housing Program rebate application and, where applicable, issuing a refund with regard to your purchase of an energy efficient home.

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For questions regarding our Energy-Efficient Housing Program, email [EnergyEfficient@Sagen.ca](mailto:EnergyEfficient@Sagen.ca).