



Number of Residential Sales

1,404

(+3.4% YOY)



Average Home Price

\$395,818

(+7.0% YOY)



Sales-to-Listing Ratio

73%

(2 points YoY)



Unemployment

6.2%¹

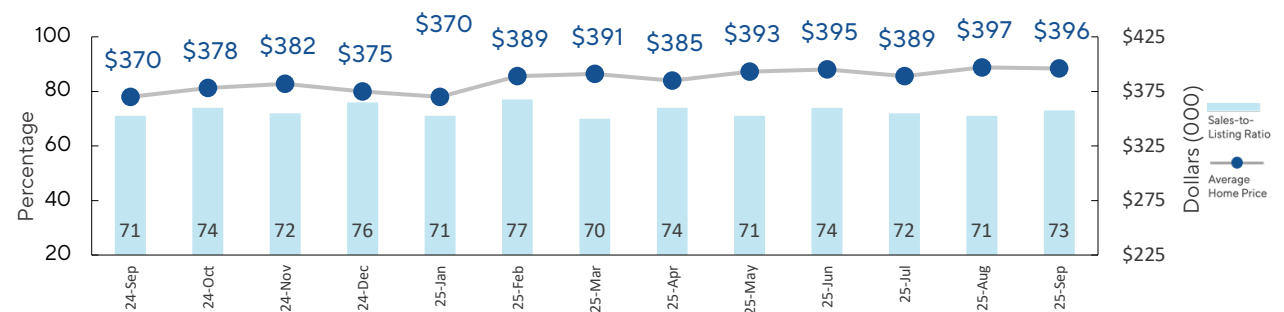
(+0.5 points MoM)

Manitoba's sales increased 3.4% yearly in September, with average prices increasing 7.0%. The sales-to-new-listings ratio remained firmly in seller's market territory at 73%. Months of inventory declined slightly from 2.1 to 2.0 months.

Winnipeg sales increased 3.9%, and the average price was up 6.4% compared to last September. Winnipeg's sales-to-new-listings ratio increased slightly to 73% and continues to indicate a strong sellers' market.

The unemployment rate increased to 6.2%. The largest monthly declines occurred in the sectors of Trade (-4,800), Transportation and Warehousing (-3,900), and Educational Services (-2,400). The largest sector increases for the month were in Construction (+3,400), Finance, Insurance and Real Estate (+2,800), and Health Care and Social Assistance (+2,700). Monthly full-time employment increased by 11,100 jobs, and the monthly part-time employment decreased by 7,200 jobs. Overall, employment increased by 3,900 jobs for the month.

Manitoba Sales-to-Listing Ratio & Average Home Price Trend



	Number Sold	% YOY	Average Price	% YOY	New Listings	% YOY	Sales to Listing Ratio	Market	UE %
Winnipeg	1,205	+3.9	415,800	+6.4	1,651	+0.6	73	Sellers	6.5 ²
Brandon	182	-2.7	270,458	+7.2	249	-3.5	73	Sellers	6.5*
Portage La Prairie	17	+54.5	373,920	+69.8	14	+27.3	121	Sellers	5.2**

SOURCE: Statistics Canada, Canadian Real Estate Association. This information has been provided by the external sources listed above. Sagen Canada is not responsible for the accuracy, reliability or timeliness of the information supplied by these external sources. This information does not necessarily reflect the views or position of Sagen Canada. Anyone wishing to rely upon this information should consult directly with the source of the information. Notes regarding UE data: 1. Monthly, seasonally adjusted 2.3-months moving average, seasonally adjusted *SW MB ** Interlake MB: all 3-