



Number of Residential Sales

2,237

(-6.5% YOY)



Average Home Price

\$401,287

(+1.1% YOY)



Sales-to-Listing Ratio

61%

(-3.0 points YoY)



Unemployment

7.2%

(-0.5 points MoM)

SOURCE: Statistics Canada, Canadian Real Estate Association. This information has been provided by the external sources listed above. Sagen Canada is not responsible for the accuracy, reliability or timeliness of the information supplied by these external sources. This information does not necessarily reflect the views or position of Sagen Canada. Anyone wishing to rely upon this information should consult directly with the source of the information.

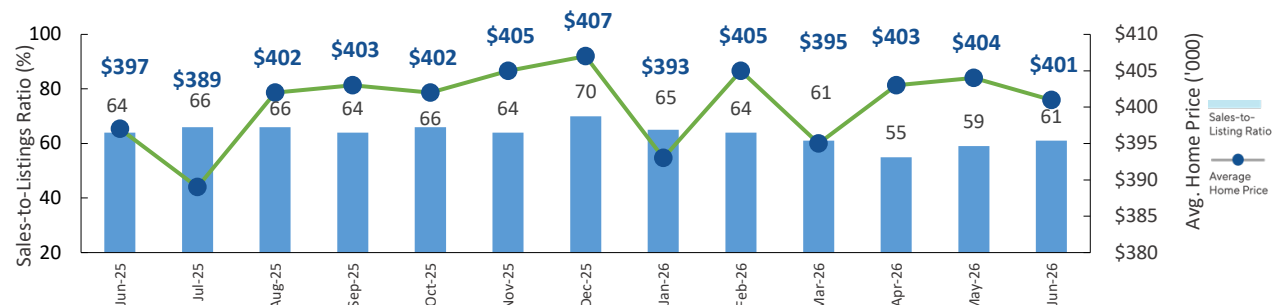
Notes regarding UE data: 1: Monthly, seasonally adjusted; 2:3-months moving average, seasonally adjusted

Summer's onset didn't produce higher sales in June, with sales down in all centers year over year. Atlantic home sales were down (6.5%) compared to June 2025 and remain 8.5% below the 10-year monthly average with new listings down 1% over June 2025. Active listings increased by 10.3% year over year and the current inventory level stands at 4.5 months' supply, above the 10-year average of 4.1 months.

Performance in the Atlantic centers softened in June. Sales-to-new-listing ratios in Nova Scotia and Prince Edward Island have now moved into balanced market territory with the remainder continuing in sellers-markets. Year-over-year home prices showed growth, with the exception of drops in Saint John (-6.5%) and Halifax (-3.1).

Employment in the Atlantic region increased in June by 0.3% (+3,200), with gains in full-time employment (+5,400), partially offset by losses in part-time jobs (-2,200). Largest employment gains were seen in the professional, scientific and technical Services sectors with the largest losses in the Manufacturing sector.

Atlantic Sales-to-Listing Ratio & Average Home Price Trend



	Number Sold	% YOY	Average Price	% YOY	New Listings	% YOY	Sales to Listing Ratio	Market	UE %
NEW BRUNSWICK	728	-8.9	346,904	+0.9	1,202	+2.4	61	Sellers	7.3 ¹
Fredericton	179	-4.8	374,807	+4.8	294	+10.9	61	Sellers	5.2 ²
Moncton	252	-9.0	382,472	+1.9	423	-1.2	60	Sellers	7.9 ²
Saint John	161	-10.1	367,658	-6.5	257	+0.4	63	Sellers	5.5
NOVA SCOTIA	866	-5.4	464,426	-1.7	1,456	+2.3	59	Balanced	6.5 ¹
Halifax	404	-8.6	584,580	-3.1	616	-1.8	66	Sellers	5.6
PRINCE EDWARD ISLAND	168	-14.3	410,105	+5.3	301	-8.5	56	Balanced	7.6 ¹
NEWFOUNDLAND	475	-1.5	366,407	+5.9	728	-10.5	65	Sellers	9.3